

WHITE PAPER

# Synergistic Breakthrough Leadership in the Fastime Age of AI Twenty Unique Differentiators



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# Every Organization Needs to Reframe its Conception tof Betale Ship in the Age of AI

### Introduction – Leadership in the Fastime Age of AI

This is an era of rapid change, disruption, and interconnectedness, traditional leadership approaches are often insufficient to navigate the complexities of modern business. AI is turning organizational functioning upside down. If you are using a pre-AI Leadership Structure, be aware that certain elements of that leadership model may be either outmoded, altogether missing, wholly inadequate, or not integrated and thus disjointed.

### Quest for Synergy -- Cracking the Code

SBL is not based inherently on theory nor solely on philosophy, but rather it has emerged by careful examination of multitude of hundreds of case studies, personal experiences, and leader's insights that produced high-performance synergistic outcomes time and time again -a foundation of replicability which is transferrable to a wide variety of situations and contexts.

Cracking the Synergy Code has been the primary quest for me personally for the last forty years. This analysis has examined leaders over the annals of history – from ancient to modern times, in a wide range of circumstances, from politics, to business, to war, to peace to sports, and public service. What are the essential ingredients? What is replicable and transferrable to different contexts. What are the underlying architectures, mindsets, and skillsets necessary to create synergistic, high-performance outcomes? What mistakes have been made repeatedly? What miscalculations backfired. How did great leaders turn failing organizations into real winners?

### Aimed at Value Creation

We asked the Perplexity AI Engine a straightforward question:

### "What is most often cited as "the Purpose of Leadership?"

Incredibly, the answer yielded a highly disturbing result:

### "Unfortunately, the search results provided do not explicitly cite or mention any specific statements that are most often referred to as 'the Purpose of Leadership.'"<sup>1</sup>

In other words, leadership is not something people can count on and trust – it is totally dependent upon what each leader decides it should be. We think this is just plain WRONG.

<sup>&</sup>lt;sup>1</sup> The AI search added: "The results [of the search] discuss the importance of having a personal leadership purpose statement and provide guidance on how to craft one, but do not list out commonly cited statements about the overall purpose of leadership itself.... While the results underscore the significance of leaders articulating their personal purpose through a statement, they do not cite any particular statements that are most widely referenced when it comes to defining the general purpose or role of leadership itself. The emphasis is more on the individual leader crafting their own unique purpose statement aligned with their principles and goals. © 2024 Robert Porter Lynch & International Collaborative Leadership Institute Page 2 of 25

What's more, we believe it is very poor judgement to invest in any leadership model that is unclear about its real purpose.

#### Synergistic Breakthrough Leadership (SBL) is clear and specific about the Purpose of Leadership:

### The PURPOSE of LEADERSHIP is to CREATE VALUE<sup>2</sup> FASTER than the COMPETITION, *pure, straightforward, and simple.*

If leaders aren't creating value, they have no purpose worthy of merit, and don't deserve to be followed.

This means leaders must be capable of articulating a clear VALUE PROPOSITION to put the meat on the skeleton of a vision and mission.



Synergistic Breakthrough Leadership (SBL) has emerged to offer a powerful framework that integrates the principles of strategic systems, partnering, alliances, collaboration, collaborative innovation, and high-performance teamwork with a rich understanding of leadership in complexity to create a unique approach for driving sustainable success.

While most organizations see AI as an assistant, we have designed SBL to be enhanced with an AI partner -- Polyminda<sup>®</sup>, a co-creative innovator to ensure that old paradigms about the past are forsaken, when necessary, but also to retain tried and true wisdom when appropriate.

These SBL capabilities create a powerful and comprehensive approach to leadership that is essential for driving sustainable success, resilience, and positive impact in an increasingly volatile and interconnected world.

### Focus on Human Dynamics

It's easy to be beguiled by Artificial Intelligence into believing that humans will have less of an impact due to AI. Nothing could be further from the truth. Those nefarious humans who choose to use AI for destruction will have an advantage can only be neutralized by leaders who mobilize their human efforts for collaborative benefit.

SBL is designed to *Elevate the Dignity of the Human Spirit*, to enable leaders to use Deep Wisdom to *bring out the best in people*, and weed out those individuals who are determined to undermine collaborative efforts for people to work, think, and innovate together. *The First Responsibility of Leadership* 

**Connectivity & Integration** 

The First Responsibility of Leadership is to Bring Out the Best in People

One of the most overlooked aspects of contemporary leadership models is how poorly address the issues of connecting organizational

<sup>&</sup>lt;sup>2</sup> The implications of this definition are quite significant. Anyone who says they are a leader, but acts to destroy value, polarize people, desecrate character, lie, cheat, steal, act with unbridled revenge, and act villainously in the name of leadership is not, in fact, a leader, but only a mass manipulator. We need to be far more discrete in terminology.

functions, both internally (within their company) and externally (through alliances, partnering, and collaborative relations).

We know from experience, supported by a growing body of research, that the typical leader will gain a "quantum kicker" in value creation of between 15% and 40% in additional productivity, reduction of non-value-added work, and profitability. Any leader that fails to tap this value potential soon be buried by a competitor who will harvest great competitive advantage from cross-functional integration and building alliances into Value Networks.

### Exercise of Power & Leverage

Leadership is an exercise in the use of personal power to achieve optimum results. This power can be used:

- negatively for personal gain, or adversely to destroy an honorable competitor, or used as leverage to extract concessions from a weaker entity, or
- positively for creating new innovations, solving seemingly intractable problems, inspiring people, building alliances, fixing fragmented services, and building a more productive and profitable business.

Synergistic Breakthrough Leadership is designed to give inspired leaders the *architectures*, *mindsets*, *skillsets*, and *toolsets* to use power and leverage in positive, productive, and honorable ways.

In no other period in the history of human events have we encountered so much change so fast, with the exception of wartime. This makes leadership even more vital today – times of change can become chaotic and regressive when poor leadership prevails, and, alternatively, enlightening and progressive in the presence of inspiring leaders.

This document highlights Key Differentiating aspects of SBL, emphasizing the value created by each, to provide a compelling case for why this innovative leadership paradigm is essential for today's leaders.

### 1. SYNERGISTIC IMPACT: Ultimate Force-Multiplier

It almost goes without saying that *Synergy* is an *over-used, under-specified word* in the organizational world. You hear *Synergy* used everywhere, but in the vast majority of cases,<sup>3</sup> it is merely an aspiration, and possibly a mindset, but certainly not a clear system design architecture, nor a skillset, and utterly lacking in toolsets for active implementation.

Our team has studied, implemented, researched, advised, diagnosed, and orchestrated synergistic leadership -- its's successes and failures – over the course of several generations.

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<sup>&</sup>lt;sup>3</sup> The most notable exception where synergy does occur is in the field of chemistry and bio-chemistry. While these scientists have made important contributions to the physical world, the realm of human organization has not progressed with equal magnitude. Many transactional "dealmakers" have attempted to create synergies in Mergers and Acquisitions by cutting out duplication in a deal. They have failed twice as often as they have succeeded because they missed the critical factors for success of synergistic organizational systems. Our approach to synergy aims to correct this oversight.

We can say with confidence we understand the key factors for success, the way leaders can design synergistic organizations, and the socio-economic-technical integrations necessary.

### Value Created:

Synergy does exist, we have either examined or been involved in creating synergy over and over again. It is clear in war, community revitalization, business, sports, turnarounds, and families, to name just a few circumstances. The idea that the *Whole is Greater than the Sum of the Parts* is not a concept, it is a potential reality for those who want to seize the design architecture and put SBL into practice. The value created is massive:

- Create a force-multiplier that produces immense competitive advantage
- Maximization of human and technical potential that is normally untapped
- "Quantum Kicker" jumps in performance, productivity, and profitability
- The Law of Unintended Consequences shifts to positive, catalytic serendipity as human energies & motivations become aligned, unified, and integrated.
- More resilient and adaptable culture in the face of change and adversity

### 2. ASCENT: Actualizing Synergistic Capacities through Empowering Neuro-Technologies

### **Promethean<sup>4</sup>** Concerns

### Will Artificial Intelligence Usurp the Potential of Human Evolution?

In our rapidly advancing digital age, the rise of artificial intelligence presents both unprecedented opportunities and existential risks for humanity.

As AI systems become more sophisticated and ubiquitous, there is a growing concern that they could lead to an erosion of essential human qualities such as empathy, critical thinking, creativity, and collaboration.

If not developed and deployed with great care and wisdom, AI could foster overdependence, cognitive atrophy, and a disconnection from the real world, ultimately diminishing our capacity to thrive as individuals and as a species. We stand at a pivotal juncture where the trajectory of AI will shape the future of human potential and flourishing.

We call these the **Promethean Concerns** 

<sup>&</sup>lt;sup>4</sup> **Origin**: from the Greek Titan Prometheus, known for defying the gods and stealing fire from Mount Olympus to give to Humanity. It signifies defying the status quo, taking risks, aiming at breakthroughs, progressing with stalwart conviction, innovating in the face of adversity, and being morally strong/courageous, often in the face of daunting opposition.

Distinctive Qualities: Promethean actions typically involve:

<sup>-</sup> Casting Away the Old for a Greater Purpose: Challenging established norms or power structures.

<sup>-</sup> Creativity for the Greater Good: Bringing new ideas or knowledge to benefit humanity.

<sup>-</sup> Defiance of Retrogressive Thinking: Willingness to act even in the face of potential consequences.

<sup>-</sup> Willingness to Sacrifice: Like Prometheus, who was punished by the gods, Promethean actions may come at a cost.

<sup>-</sup> Positive Response to Adversity: Being Resilient, Finding Possibility in Calamity

Therefore, "Promethean" goes beyond just boldness. It suggests a bold spirit coupled with a drive to innovate, and a willingness to take risks for a greater good. While "Promethean" encompasses boldness, it paints a more complex picture of a daring and potentially disruptive spirit that pushes boundaries for the sake of progress.

### Elevating the Dignity of the Human Spirit

To address these Promethean concerns, we have architected Polyminda<sup>®</sup> -- our proprietary AI system -- to be explicitly designed to augment and enrich human capabilities, not replace them.

By imbuing Polyminda<sup>®</sup> with the right values, safeguards, and interactive features, we have created an AI ally that actively cultivates empathy, stimulates curiosity and critical thinking, and facilitates meaningful collaboration.

Polyminda<sup>®</sup> is designed to serve as a thought partner and catalyst for growth, engaging users in reflective dialogues, emotional storytelling, and collaborative problem-solving challenges.

Through personalized guidance and feedback, Polyminda<sup>®</sup> helps individuals actualize their unique potential and live with greater purpose, authenticity, and impact.

Our vision is to harness the power of AI to elevate the human spirit and unleash our collective wisdom for the betterment of all in the following ways:

- Elevating and actualizing human potential
- Augmenting and amplifying human capabilities
- Facilitating growth and flourishing
- Nurturing wisdom and wholeness
- Igniting and catalyzing latent possibilities
- Empowering and liberating the human spirit
- Synergizing and co-creating with technology
- Evolving and developing in an intentional, mindful way

### 3. PURPOSE-DRIVEN LEADERSHIP: Inspiring Meaningful Action

In a world of increasing complexity and uncertainty, people yearn for meaning, purpose, and connection. SBL recognizes the power of purpose-driven leadership to inspire and align people around a shared vision of positive impact. SBL creates alignment around a shared purpose and values, providing a clear sense of direction and meaning for all stakeholders.

Leaders learn how to articulate a compelling purpose that goes beyond profit, connecting the work of the organization to a larger sense of meaning and contribution. Leaders articulate a compelling vision that inspires commitment and action, connecting individual and organizational goals to a higher purpose.

This purpose must be translated into a powerful Value Proposition that *links the purpose to work product itself.* 

By tapping into the intrinsic motivation and values of employees and stakeholders, SBL leaders inspire extraordinary commitment, creativity, and collaboration in service of a better world.

#### Value Created:

Purpose-driven alignment unleashes the intrinsic motivation and discretionary effort of employees, as they feel connected to something larger than themselves. This approach enhances engagement, collaboration, and resilience, as stakeholders are united by a common cause and values that transcend short-term challenges and setbacks.

- Increased employee engagement, motivation, and productivity
- Enhanced brand loyalty and customer advocacy
- Greater ability to attract and retain top talent, especially among millennials and Gen Z
- More resilient and adaptable culture in the face of change and adversity

### 4. RESILIENT TRUST: Thriving in the Face of Adversity

Our long-standing *Quest to Crack the Synergy Code* revealed the centrality of Resilient Trust. SBL recognizes that resilience is not just about *bouncing back* from adversity but *adapting* and *thriving* in the face of change. Leaders are trained to cultivate personal and organizational resilience, developing the agility to navigate uncertainty, learn from setbacks, and seize opportunities in disruption. In this sense SBL focuses on leaders who *Engineer* 

*Resilient Trust,* recognizing that *Trust is the Foundation of all Collaborative Enterprise.* In this way, each member of the organization must make a committed effort to demonstrate Resilient Trust -- playing their part in energizing their team to innovate, find opportunities inside problems, and to work their way from under calamities.

Character is the ship of fate's "anchor to windward" in the turbulence of an AI storm.

Resilience<sup>5</sup> is a critical competency for leaders in a turbulent world of AI where evil can lurk at every step.

However, traditional approaches often focus on individual resilience or crisis response. SBL takes a systems approach to resilience engineering, enabling leaders to design and manage organizations that can anticipate, absorb, and adapt to shocks and stressors. By embedding resilience into the fabric of the organization - its strategy, structure, processes, and culture - SBL leaders create systems that not only bounce back from adversity but actually grow stronger and more antifragile over time.

### **Unintended Consequences**

The Law of Unintended Consequences skews negative in adversarial cultures, causing a vicious circle of entangled complexities and disasters; and positive in collaborative environments. The former narrows thinking and solutions, while the latter expands the realm of possibility through synergistic diversity. Awareness, long-term thinking, communication, flexibility and targeting root causes mitigate risks

<sup>&</sup>lt;sup>5</sup> Note: in a sense *Resilience* is actually not the right word, *Prosilience* is the proper expression – it means to bounce higher and forward, rather than bounce back (we use the word *Resilience* only because *Prosilience* is not familiar to most readers.). Another way of expressing this is a new word: *up-onward*, to respond higher and farther when faced with difficulty.

### Value Created:

By building adaptive resilience, organizations become more flexible, responsive, and able to maintain performance and growth in the face of volatility. Leaders who model and nurture resilience create a culture of psychological safety, experimentation, and continuous learning, enabling their teams to embrace change as a catalyst for innovation success.

- Increased organizational resilience and adaptability
- Faster recovery from setbacks and crises
- Improved employee well-being, engagement, and retention
- Reduced vulnerability to disruption and enhanced continuity

Character is the foundation of Resilient Trust, and more important than ever in the Fastime Age of AI, when deceit, distrust, and dishonesty has permeated the cultures of all-too-many organizations. Without trustworthy leaders and people running strategy and operations, there are too many chances of a tumultuous, or even cataclysmic unraveling of massive amounts of time and money. A cadre of lawyers, hackers, and unscrupulous connivers stand ready to pounce upon opportunities to seize unscrupulous advantage. Thus, in uplifting the dignity of the human spirit, prudent trust is an essential component of SBL.

### 5. ARCHITECTURE: Leader as Holistic Systems Architect

In a world of increasing interconnectedness and complexity, leaders need the ability to see the big picture and understand the systemic implications of their decisions. SBL equips leaders with the tools of systems thinking, enabling them to map the complex web of relationships, feedback loops, and unintended consequences that shape organizational outcomes. By developing a holistic view of the system, leaders can make more informed choices, anticipate downstream effects, and optimize for the long-term health of the organization and its stakeholders.

SBL emphasizes the importance of understanding the "design architecture" of synergistic systems – the interconnected impacts of technology, people, and economics on outcomes, recognizing that organizations operate within complex, interconnected ecosystems. Leaders are trained to view challenges and opportunities through a systems lens, considering the dynamic relationships and interdependencies between stakeholders, processes, and the broader environment.

Architecture is the Inner Design Structure that Aligns, Unifies, and Integrates Diverse Functions and Components into a Synergistic Whole.

Our long-reaching study of the best leaders and executives confirms that their minds are the minds of architects, having the capability to see their world holistically – which we call the four-dimensional mind – thus embracing core elements of the synergy code:

- Strategic-Conceptual
- Analytic-Organizational
- Human-Relational
- Creative-Innovational

SBL embraces these four dimensions, and helps build four-dimensional mind capabilities in leaders and their high-performance teams.

### Value Created:

By embracing holistic systems thinking, leaders can make more informed, contextually aware decisions that consider the ripple effects and unintended consequences of their actions. This approach enables leaders to anticipate and respond proactively to emerging issues, mitigate risks, and identify opportunities for creating shared value across the system.

- Improved decision-making and strategic foresight
- Enhanced ability to identify and manage systemic risks
- Greater alignment and coordination across functions and levels
- More sustainable and ethical business practices

# 6. ALIGNMENT: Unifying Leadership to Harness the Power of Synergy

In today's complex and interconnected world, leaders must be able to work effectively across organizational boundaries, breaking down silos and facilitating seamless collaboration and information flow. Traditional leadership often operates within the confines of organizational silos, leading to suboptimal decision-making, duplication of effort, and missed opportunities for synergy. The leader's vision and mission is to achieve powerful outcomes where the whole is greater than the sum of the parts – anything less is mediocrity, and will fail to withstand competitive pressures in a rapidly changing, fast moving world.

As its name implies, SBL aims at engaging every team member, across the entire organization, to seek strategies, employ practices, and speak the language of synergistic outcomes. While there are times when simply transactions are valuable and necessary, whenever more complex interactions are appropriate, synergy and synchronicity become paramount. Today's world is changing at a bewildering pace

### Four Alignments

SBL grasps the central organizing principle that an organization must inherently be a comprehensive set of internal alignment (think of these as internal alliances/alignment) to produce a result that is far greater than the sum of the parts – making it a *system*<sup>6</sup>. There are four alignments that every leader must address and connect:

- 1. **Cultural Alignment** Building an Environment of Trust
- 2. Strategic Alignment Mission & Direction
- 3. **Operational Alignment** Execution & Results

<sup>&</sup>lt;sup>6</sup> From the Greek: "to organize, to place together, form in order, or make firm into a whole of compounded parts,"

#### 4. Dynamic ReAlignment – Changing, Innovating & Adapting in Time

Achieving these alignments requires a leadership time that conceives of a collaborative interaction between people and organizational structures.

Without this collaborative approach, attempts to engage with other players in the ecosystem will fail to transform suppliers and market delivery chains into real partners.

### Value Created:

The Four Alignment framework provides a new future for understanding, learning, and teaching leadership. This approach does not rely on traits, characteristics, habits, or charisma. Taking a "systems perspective" can unleash human energy, mobilize the intelligence of people, and adapt to change:

- Civilization is the continuous upward journey seeking to bring out the best in humanity – our ability to collaborate, create beauty, find truth, and inspire wisdom.
- Civilizations are only as strong as their underlying institutions.
- Vibrant institutions advance great societies; mediocre ones fail to bear the stress of changing social and economic needs.
- Leaders are the single most important force that makes the difference between progress and regression, as the Dark Ages give clear testimony.
- Great Leaders move organizations by the four alignments, which identify collaborative leaders from the transactional and adversarial counterparts.

### 7. INVISIBLE ADVANTAGE: Cross Functional Integration

SBL recognizes the critical importance of integrative leadership in a world of increasing interdependence and complexity SBL develops leaders as "Integrators" who excel at bringing together diverse perspectives, expertise, and resources to create synergistic solutions that are greater than the sum of their parts. Integrators are skilled at working across organizational boundaries, facilitating collaboration, and leveraging the diverse strengths of teams and partners.

### Value Created:

By fostering cross-functional collaboration, systems thinking, and inclusive decisionmaking, Integrators unleash the collective intelligence and creativity of the organization, driving innovation, efficiency, and adaptability, unleashing the system's full potential.

- Greater agility and responsiveness to changing conditions
- Enhanced cross-functional collaboration, alignment and teamwork

- Faster problem-solving and decision-making through leveraging diverse expertise and seamless information flow
- Greater innovation and creativity through the integration of diverse perspectives
- Improved organizational agility and responsiveness to changing conditions
- Increased employee engagement and motivation through inclusive participation
- Optimized resource utilization and elimination of duplicative efforts
- Stronger alignment and coordination across the organization towards shared goals

# 8. SPEED & SYNCHRONICITY: The Fastime World of AI

### Speed & Time as a Business Asset

In today's dynamic business landscape, speed, acceleration, and time-compression bestow unassailable competitive advantages. Swiftness empowers seizing nascent opportunities, velocity enables cost reduction, responsiveness elevates customer satisfaction --only the nimble will thrive.

### Speed & Time is an Asset of Abundance Capital

Speed Acceleration and Time Compression are Value Generators that are *Largely Invisible* yet *Highly Expandable*. In the presence of TRUST, time can be *multiplied & integrated, extended & connected, amplified & adapted, leveraged & flexed/compressed, and scaled & synergized/energized*. Conversely, DISTRUST and POOR LEADERSHIP *fragment, depress, disconnect and make time chaotic*.

### Time's Non-Linearity and Trust's Impact

Time is often thought of linearly, but evidence suggests it is non-linear and fractal, with past, present and future interconnected in an upward enlightened spiral or downward depressive one. Trust enables moving faster,

Trust Changes Time's Dimensions

being more efficient, creative, productive and successful by sharing information, collaborating and taking risks. Trust changes time's dimensions.

### Value Created:

The focus on Time: particularly on Speed & Synchronicity aims at two core elements of leadership. The way for an organization to go fast is to be highly coordinated; thus it must be highly collaborative. Hierarchical organizations are designed to move forward as orders flow down from the higher ranks successively to the lower ranks – this wastes time. Integrated organizations move faster, in unison, and thus do not expend as much effort and don't create bureaucratic non-value-added work. Synchronicity requires all parts move in unison, which dramatically enhances synergy.

- Increased Speed generates massive competitive advantage
- Coordination between business units fuels innovation
- Cross-Functional Integration creates value multipliers with Synchronicity
- Employee engagement and Productivity benefit from emphasis on Synchronicity
- Whenever time is wasted, the competition gains traction.

### 9. COMPLEXITY: Navigating Uncertainty with Skill

Traditional leadership programs often focus on linear problem-solving and predictable environments. In contrast, SBL equips leaders with the mindset and tools to embrace complexity thinking. By understanding the principles of complex adaptive systems, selforganization, and emergence, SBL leaders can skillfully navigate uncertainty, ambiguity, and rapid change. They learn to identify patterns, anticipate non-linear effects, and adapt strategies in real-time. This complexity thinking competency allows organizations to thrive in volatile environments, seize opportunities others miss, and create sustainable competitive advantage.

SBL develops leaders' capacity for integrative complexity thinking, enabling them to navigate paradox, ambiguity, and conflicting perspectives. Leaders are trained to embrace both/and thinking, finding creative ways to reconcile seemingly opposing ideas and generate novel solutions.

### Value Created:

Integrative complexity thinking allows leaders to transcend binary, either/or thinking and discover innovative approaches that leverage the best of multiple perspectives. This skill is critical for navigating the complex trade-offs and dilemmas that characterize today's business environment, enabling leaders to make more nuanced, context-appropriate decisions that drive long-term value creation.

- Enhanced agility and resilience in the face of disruption
- Improved ability to identify and capitalize on emerging opportunities
- Increased innovation and creative problem-solving
- More effective risk management and mitigation of unintended consequences

### 10. RISK MANAGEMENT – Collaborative Advantage

Our evidence, based on a comprehensive analysis of over two hundred complex projects indicates that SBL's collaborative architecture will have a major impact on lowering the risk by 30% while increasing the chance of on-time, on-budget project delivery by a factor of double or triple.

There are multiple reasons why risk is decreased in collaborative cultures in complex project delivery:

### Value Created:

- Potential Problems identified and solved earlier and at lower levels due to enhanced communications and commitment to mutual innovation
- Greater willingness to address root-cause analysis because those involved in the problem are not engaged in the "blame game."

- Collaborative culture enables joint sharing of rewards for teamwork across functional and structural boundaries
- Faster recovery and learning from failures and setbacks
- Less likelihood problems and risks will be buried, and emerge larger later
- Litigation risks diminished dramatically

### 11. ECONOMIC POWER: Synergistic Value Creation

One of the most important discoveries during our search for the secret synergy codes was the understanding of how synergy works to generate economic power. The reason why economists overlooked the economic power of synergy is because the elements of economic value were always measured in a transactional, deal-making, quid-pro-quo frame of reference. Consequently, traditional economists measured monetary value, but overlooked other major economic factors. This ignored the economic power of intangibles which create value, such as trust, creativity, collaborative leadership, teamwork, alliances, and the dignity of the human spirit.

This deeper understanding of synergistic economics – which we term the *Economics of Expandables* – is based on the ability of the human spirit's capacity to innovate, create, activate, and integrate in new, imaginative, enlightened, and courageous ways that are not necessarily linearly predictable. However, once one understands SBL, non-linear expansion of the realm of value creation can be relied upon to produce consistent, reliable results:

### Value Created:

- Customer Satisfaction
- Financial Performance
- Innovation and Differentiation
- Operational Efficiency
- Brand Equity
- Social and Environmental Impact
- Employee Engagement and Talent Retention
- Strategic Partnerships and Ecosystems
- Adaptability and Resilience
- Long-Term Orientation

### 12. INNOVATION: Co-Creative Transformation/Leverage of Polar Tensions

Many of the challenges leaders face involve polarities or paradoxes - seemingly opposing forces that are actually interdependent and need each other over time. Examples include stability and change, short-term and long-term, centralization and decentralization. Traditional leadership often seeks to choose one pole over the other, leading to suboptimal outcomes. SBL equips leaders with the tools of polarity management, enabling them to leverage the tension between poles for transformation and sustainable high performance.

SBL has identified the 15 key success factors for fostering synergistic co-creation, where diverse stakeholders collaboratively innovate to generate solutions that are greater than the

sum of their individual contributions. Leaders are equipped with the skills to facilitate creative problem-solving, leveraging the collective intelligence of their teams and partners.

### Value Created:

Through synergistic co-creation, organizations can tap into a rich pool of knowledge, perspectives, and ideas, leading to breakthrough innovations and more robust, adaptable solutions. This approach enhances engagement, buy-in, and shared ownership, as stakeholders feel invested in the outcomes they have collectively shaped.

- Predictable Innovation Methods & Practices to enhance ability to navigate complex trade-offs and dilemmas
- Improved organizational agility and adaptability in a rapidly changing world
- Greater creativity and innovation by enabling diversity of thought
- More sustainable and balanced decision-making

### 13. BREAKTHROUGH MINDSET: Transforming Failures into Breakthroughs

While most leadership approaches focus on problem-solving and mitigating breakdowns, SBL takes a radically different approach. It recognizes that breakdowns are inevitable in complex systems and that they often hold the key to breakthrough insights and innovations. Unlike traditional leadership approaches that often focus on assigning blame and engaging in unproductive defensiveness when things go wrong, SBL fosters a breakthrough mindset that sees breakdowns as opportunities for learning, growth, and innovation.

By creating a psychologically safe environment where people feel trusted and empowered to take risks, experiment, and learn from failures, SBL leaders transform the energy of breakdowns into the fuel for breakthroughs. By reframing breakdowns as opportunities for learning and growth, SBL turns setbacks into springboards for success. This approach not only minimizes the negative impact of setbacks but also unlocks the creative potential of individuals and teams to turn challenges into springboards for success.

### Value Created:

- Enhanced innovation and continuous improvement
- Faster identification and resolution of systemic issues
- Faster recovery and learning from failures and setbacks
- Increased organizational resilience and adaptability
- Increased psychological safety, trust, and collaboration among team members
- Enhanced problem-solving and innovation capabilities
- Greater organizational resilience and adaptability in the face of adversity
- Greater employee engagement, ownership, accountability, morale, and loyalty
- · Accelerated progress towards strategic objectives and breakthrough results

# Synergistic Breakthrough Leadership Differentiators 14. VALUE NETWORKS: Collaborative Advantage to Align Ecosystems

While most leadership programs focus on individual or team development, SBL recognizes the critical importance of strategic alliances and partnering in a networked economy. Leaders learn how to forge and manage collaborative connections that leverage complementary strengths, share risks, and create synergistic value. By mastering the art of alliance building, SBL leaders can access new markets, technologies, and resources, while reducing costs and accelerating innovation. This collaborative advantage is a key driver of growth and competitive differentiation.

SBL takes an ecosystemic approach to value creation, recognizing that sustainable success requires creating value for all relevant stakeholders, including customers, employees, partners, communities, and the environment. Leaders design strategies and initiatives that generate multiple forms of value, balancing economic, social, and environmental considerations.

#### Value Created:

By focusing on ecosystemic value creation, organizations can build strong, mutually beneficial relationships with their stakeholders, enhancing trust, loyalty, and long-term sustainability. This approach positions organizations as responsible corporate citizens, attracting customers, talent, and partners who share their values and vision for positive impact.

- Access to new markets, technologies, and expertise
- Shared risk and resource pooling for increased efficiency
- Accelerated innovation and time-to-market for new offerings
- Enhanced bargaining power and influence in the ecosystem

### 15. STAKEHOLDER ENGAGEMENT: Co-Creating Enhanced Shared Value

Traditional leadership often prioritizes shareholder interests above all else. SBL prioritizes inclusive stakeholder engagement, actively involving diverse internal and external stakeholders in decision-making and value creation processes. SBL recognizes the importance of engaging and creating value for all stakeholders - employees, customers, suppliers, communities, and the environment.

Leaders learn how to build inclusive and transparent relationships with stakeholders, understanding their needs, expectations, and perspectives. Leaders are skilled in building trust-based relationships, facilitating dialogue, and finding common ground among competing interests. By co-creating solutions that generate shared value, SBL leaders build trust, loyalty, and long-term success.

By engaging stakeholders inclusively, organizations can access a wider range of insights, build stronger partnerships, and create solutions that meet the needs of all relevant parties. This approach enhances reputation, legitimacy, and the ability to create sustainable, win-win outcomes in complex multi-stakeholder environments.

### Value Created:

- Stronger stakeholder relationships and trust
- Enhanced brand reputation and social license to operate

- Improved ability to attract and retain top talent
- Greater innovation and market relevance through customer-centricity

#### **Empowering Autonomy:**

SBL empowers teams with the autonomy to make decisions and take ownership of their work within a framework of clear purpose, values, and guardrails. Leaders focus on creating the conditions for self-organization and distributed leadership, trusting in the capabilities of their people to drive results.

### Value Created:

Empowering autonomy unleashes the full potential of individuals and teams, fostering a sense of responsibility, motivation, and innovation. By decentralizing decision-making and enabling local adaptation, organizations become more agile, responsive, and able to capitalize on emerging opportunities in real-time.

#### Generative Governance: Enabling Self-Organization and Innovation

Command-and-control leadership styles are ill-suited for the complexities of the modern world. SBL advocates for a new model of generative governance that enables selforganization, agility, and distributed decision-making. Leaders learn how to create the conditions for emergence by setting clear boundaries, providing resources and support, and empowering teams to experiment and innovate. This approach unleashes the collective intelligence of the organization, fostering adaptability, creativity, and ownership at all levels.

SBL adopts a generative governance approach, focusing on creating the enabling conditions for success rather than relying on rigid control mechanisms. Leaders design adaptive governance structures that provide clarity of direction and accountability while allowing for flexibility and local adaptation.

#### Value Created:

Generative governance enables organizations to balance alignment with autonomy, ensuring that teams are working towards a shared vision while having the freedom to innovate and respond to changing circumstances. This approach fosters a culture of trust, collaboration, and shared responsibility, leading to higher levels of performance, engagement, and resilience.

- Faster decision-making and responsiveness to change
- Increased employee engagement, motivation, and initiative
- Improved innovation and problem-solving capacity
- Greater organizational agility and flexibility

# Synergistic Breakthrough Leadership Differentiators Transforming Diversity, Equality & Inclusion

The backlash against DEI programs today is largely due to the poor strategic purpose which does not result in the creation of sustainable value. In trying to remedy a problem DEI inadvertently created other problems.

SBL aims to transform DEI into a program that creates value for all, both the organization and individuals. SBL uses *Diversity as an Engine of Innovation, Equality as a Stepstone to Resilient Trust*, and *Inclusion founded on finest qualities of character*, like *honor*, *partnership, courage, and wisdom*. SBL aims to create value by building a bold new future filled with meaning and purpose for people, teams, and organizations.

### 16. HUMAN ENERGY: Capitalizing on what Drives Behavior Foundation

Central to SBL is the human factor – and, fundamentally, *the First Responsibility of Leadership* aims on how to *bring out the best in people*. This means understanding human behavior. Inherent in the design of SBL is an excellent Human Behavior Framework pioneered by Professor Paul Lawrence at Harvard Business School with Robert Porter Lynch.

Culture is the method by which an organization sends cues to the brains of its members. Those signals can be either clear and aligned, or ambiguous, or conflicted.

A central job of a leader is to make the culture clear and aligned, so that all members of the organization know with reasonable predictability, how the organization will function in a wide variety of situations and circumstances. In that way people can trust the organization to perform reliably.

The Lawrence & Lynch model of Human Behavior is different from other models of behavior (such as Maslow's Hierarchy of Needs which is inherently limiting in its construct of human reality). The Lawrence and Lynch framework sees humans not as "needy" but possessing four fundamental "drives" that energize human action.

### Targeting the Four Drives

There are 4 primary frameworks the brain will receive these signals, known as the 4-Drives of human behavior – *Acquire, Bond, Create*, and *Defend* (A,B,C,D) [think of drives as "energies"]

The leader actually "drives" culture by connecting messages, rewards, and metrics to each of the drives.

- Drive to *Acquire*: This drive responds to clarity about goals, mission, targets, direction, priorities, authority, greed, fair share, & hierarchy.
- Drive to *Bond*: Focuses messages about teamwork, silos, trust, values, insiders versus outsiders, and sharing.
- Drive to *Create*: Responds to messages about learning, innovation, adaptation, creativity, inquiry, and ideas.
- Drive to *Defend*: Sensitive to messages about rewards, punishments, safety, security, aggression, fear, criticism, betrayal, openness, and protection.

The objective for any leaders is to create a culture where the four drives are well *aligned*, *balanced*, and *integrated* -- which produces a climate of powerful and channeled signals that communicate the performance expectations of leaders – thus the energies become aligned, which is the essence of synergy (aligned energy).

Leadership aims to align and energize these four drives to produce high performance results. One traditional view of leadership is the "use of power to accomplish a mission." SBL's holistic systems approach achieves this goal, with the stipulation that *Positive Power* – not the negative abuse of power – is fundamental to achieving sustainable, high-performance results.



### Value Created:

The Human Behavior aspects of SBL enable leaders to produce synergistic outcomes by aligning energies. The Four Drive Architecture of Human Behavior enables:

- Diagnostics: Regular health checks can be established to assess how well the drives are engaged and synchronized (those who love cars understand a synchromesh transmission).
- Performance metrics integrate key factors for success. These are leading achievement indicators that cascade their impact down to the bottom line. These are used at critical steps of team-building to create a set of standards of performance excellence to gauge progress.
- Standards of Excellence establish what is considered the "best," most ethical, classiest, or worthy of merit.
- System Interfaces most organizational breakdowns happen at the interface of different functions. Does human energy flows in positive directions? Do functional units inter-act synergistically? Is trust and teamwork the highest standard of interaction? Does information flow accurately to the places that need it?
- Control Systems: The processes in place to monitor what is going on, limit and govern too much or too little, feedback loops that self-adjust, policies and procedures to produce high performance while limiting dangerous conditions.
- Recruiting, Hiring, Training, Performance Review, & Promotion: these communicate what is rewarded or punished and can be some of the most important actions a leader can take to build a culture that is high performance, high trust, and high teamwork.

Core Messages: Executives can frame their communications by emphasizing language that reinforces how use the drive to *Acquire* to achieve goals, the drive to *Bond* to develop high-performance teams, the drive to *Create* to innovate and adapt, and the drive to *Defend* to provide good structure and risk management.

### 17. TALE: Transformational Action Learning Experience

### Powered by Polyminda<sup>®</sup> AI: Revolutionizing Leadership Development for the Age of AI

In the age of artificial intelligence (AI), organizations face unprecedented challenges and opportunities. To thrive in this new landscape, leaders must be equipped with the skills and mindsets to harness the power of AI, drive innovation, and create value in ways that were previously unimaginable. The Transformative Action Learning Engagement (TALE) framework, which we have successfully used with thousands of senior executives and managers, now takes a quantum leap forward by integrating the groundbreaking capabilities of Polyminda<sup>®</sup> AI, revolutionizing leadership development for the 21st century.

### Polyminda<sup>®</sup> AI is a Powerful Co-Creative Partner

Polyminda<sup>®</sup> works alongside human coaches to guide and support participants throughout their TALE learning journey. Available 24/7, Polyminda<sup>®</sup> brings together cutting-edge AI technologies with a deep understanding of human behavior, organizational dynamics, and leadership best practices. By leveraging Polyminda's vast knowledge base, analytical capabilities, and creative problem-solving skills, TALE participants can now access an unprecedented level of insight, guidance, and support as they tackle real-world leadership challenges.

### Value Created:

The integration of Polyminda<sup>®</sup> AI into the TALE framework amplifies the impact of each core element:

- 1. **Immersive Workshops**: Polyminda<sup>®</sup> enhances the workshop experience by providing personalized learning paths, real-time feedback, and adaptive simulations that challenge participants to stretch beyond their comfort zones. Through AI-powered data analysis, Polyminda<sup>®</sup> can identify each participant's unique strengths, weaknesses, and learning style, allowing for a truly customized learning experience.
- 2. Action Learning Projects: As participants form diverse teams to tackle real organizational challenges, Polyminda<sup>®</sup> acts as a virtual team member, offering datadriven insights, creative solutions, and evidence-based best practices. By leveraging Polyminda's ability to process vast amounts of information and identify patterns and trends, teams can make better decisions, innovate more effectively, and achieve breakthrough results.
- 3. **Coaching and Support**: Human coaches, in partnership with Polyminda<sup>®</sup>, provide a powerful combination of empathetic guidance and data-driven insights. Polyminda<sup>®</sup> can analyze each participant's progress, identify areas for improvement, and suggest

targeted interventions, allowing coaches to provide highly personalized support. This human-AI collaboration ensures that participants receive the right support at the right time, accelerating their growth and development.

- 4. Alignment with Organizational Strategy: Polyminda's advanced natural language processing capabilities allow it to analyze an organization's strategic documents, communications, and data, ensuring that TALE programs are seamlessly aligned with the organization's goals and priorities. By continuously monitoring the business landscape and providing real-time updates, Polyminda<sup>®</sup> helps keep the learning journey relevant and impactful.
- 5. **Measurement and Continuous Improvement**: Polyminda's AI-powered analytics provide unprecedented visibility into the impact of TALE programs. By continuously gathering data on participant engagement, behavior change, and business outcomes, Polyminda<sup>®</sup> can identify areas for improvement and suggest data-driven optimizations to the learning journey. This continuous feedback loop ensures that TALE remains agile, responsive, and effective in driving measurable results.

The integration of Polyminda<sup>®</sup> AI into the TALE framework represents a major milestone in the evolution of leadership development. By combining the best of human and machine intelligence, TALE powered by Polyminda<sup>®</sup> offers a transformative learning experience that is truly fit for the age of AI. Participants not only develop the skills and mindsets needed to lead in a rapidly changing world, but also gain hands-on experience in collaborating with AI to drive innovation and solve complex problems.

For organizations seeking to build a pipeline of future-ready leaders, TALE powered by Polyminda<sup>®</sup> is the ultimate solution. By investing in this cutting-edge approach to leadership development, organizations can unlock the full potential of their talent, stay ahead of the curve, and position themselves for success in the age of AI. The future of leadership is here, and it's powered by the unrivaled combination of Transformative Action Learning Engagement and Polyminda<sup>®</sup> AI.

### 18. ADAPTIVE LEARNING: Thriving with AI in a Rapidly Changing World

### The Imperative for a New Leadership Paradigm

SBL is a transformative approach that equips leaders with the mindset, skills, and tools needed to navigate complexity, drive innovation, and create sustainable value in the Age of AI. By harnessing the power of human-AI collaboration, SBL enables organizations to adapt, learn, and grow in the face of change.

### Powered by Polyminda<sup>®</sup> – Your SBL Co-Creative Partner

In the Age of AI, organizations face unprecedented challenges and opportunities. Rapid technological advancements, shifting market dynamics, and evolving customer expectations have created a landscape where traditional leadership approaches are no longer sufficient. To thrive in this era of disruption, organizations must embrace a new paradigm – Synergistic Breakthrough Leadership (SBL).

In a world of exponential change, leaders must be lifelong learners, constantly updating their knowledge, skills, and mental models. SBL emphasizes the importance of adaptive learning, not just at the individual level but also at the team and organizational levels. Leaders learn how to create a culture of continuous learning, experimentation, and feedback, where everyone is encouraged to challenge assumptions, try new approaches, and learn from failures. This adaptive learning capability, powered by Polyminda<sup>®</sup>, enables organizations to stay ahead of the curve and thrive in a rapidly changing world.

SBL, alongside Polyminda<sup>®</sup>, embraces emergent learning and adaptation, recognizing that in complex systems, outcomes are often unpredictable and require continuous adjustment. Leaders create a culture of experimentation, rapid feedback, and iterative improvement, enabling their organizations to learn and evolve in real-time.

### Harnessing the Power of AI for Leadership Success

Central to SBL is the integration of AI as a co-creative partner in leadership. Alongside the power of our Polyminda<sup>®</sup> AI Engine, SBL leverages the vast knowledge, analytical capabilities, and creative insights of AI to enhance decision-making, problem-solving, and strategic thinking.

Polyminda acts as a trusted advisor, providing leaders with real-time data analysis, scenario planning, and evidence-based recommendations. By processing vast amounts of information and identifying patterns and trends, Polyminda helps leaders make informed decisions and anticipate future challenges and opportunities.

Moreover, Polyminda's emotional intelligence and understanding of group dynamics enable it to facilitate productive conversations, mediate conflicts, and foster a culture of collaboration and innovation. By serving as an objective, unbiased partner, Polyminda helps leaders overcome cognitive biases and blind spots, leading to more holistic and effective decision-making.

### Value Created:

By fostering emergent learning and adaptation, organizations become more resilient, innovative, and able to thrive in uncertainty. Leaders who encourage experimentation and learn from both successes and failures can rapidly prototype and scale new ideas, staying ahead of the curve in a constantly changing landscape.

- Faster adaptation to changing market and technological conditions
- Improved ability to innovate and stay ahead of the competition
- Greater employee development, engagement, and retention
- Enhanced organizational resilience and future-readiness

### Developing the Key Competencies for Success in the Age of AI

SBL, Powered by Polyminda<sup>®</sup>, focuses on developing four key competencies essential for leadership success in the Age of AI:

1. **Adaptive Agility**: The ability to anticipate, embrace, and respond to change with flexibility and resilience.

2. **Collaborative Intelligence**: The capacity to leverage diverse perspectives, foster trust, and create synergies across human and AI teams.



3. **Ethical Stewardship**: The commitment to making responsible, values-driven decisions that consider the broader implications of AI and prioritize the well-being of stakeholders.

4. **Continuous Learning**: The dedication to ongoing growth, experimentation, and knowledge-sharing to stay at the forefront of AI-driven innovation.

By cultivating these competencies, SBL equips leaders with the adaptability, emotional intelligence, and strategic foresight needed to drive their organizations forward in the Age of AI.

### Value Created:

Adopting SBL, Powered by Polyminda<sup>®</sup>, offers significant benefits for organizations and leaders:

#### 1. Enhanced Decision-Making: By leveraging Al-



driven insights and predictive analytics, leaders can make more informed, data-driven decisions that optimize outcomes and mitigate risks.

2. **Increased Innovation**: SBL fosters a culture of experimentation, creativity, and continuous improvement, enabling organizations to stay ahead of the curve and seize new opportunities.

3. **Improved Collaboration:** By facilitating productive conversations and building trust across human and AI teams, SBL breaks down silos, leverages diverse perspectives, and creates a shared sense of purpose.

4. **Greater Resilience**: SBL equips leaders with the adaptability and emotional intelligence needed to navigate uncertainty, bounce back from setbacks, and lead their organizations through change.

5. **Competitive Advantage**: By harnessing the power of human-AI collaboration, SBL positions organizations to outpace competitors, deliver exceptional customer value, and achieve sustainable growth.

### 19. **REGENERATIVE DESIGN: Creating Sustainable Value**

In an era of climate change, resource scarcity, and social inequality, leaders need to shift from a mindset of extraction and exploitation to one of regeneration and restoration.

SBL integrates principles of regenerative design, biomimicry, and circular economy, enabling leaders to create organizations that thrive by aligning with natural systems and generating positive impact for all stakeholders. By designing for resilience, regeneration, and abundance, SBL leaders create sustainable value that endures over time.

### Value Created:

- Reduced environmental footprint and increased resource efficiency
- Enhanced social impact and contribution to Sustainable Development Goals
- Improved ability to attract and retain values-aligned customers and talent
- Greater long-term financial performance and resilience

### 20. DIAGNOSTICS: Assessing Optimum Organizational Health

Because the structure of SBL is built upon a Systems Architecture, the diverse components and functions of the system can be monitored, diagnosed, and assessed to maintain optimal organizational functioning using our Polyminda<sup>®</sup> AI Engine. This framework places a "systems emphasis" on specific mindsets, behaviors and capabilities required for success in today's fast-paced, interconnected world. In this way, leaders can keep up to date on their organizational health and make corrections as needed.

By systematically evaluating an organization's cultural, strategic, operational, and dynamic alignment - as well as its overarching leadership system and metrics/rewards - this diagnostic framework provides a comprehensive assessment of the organization's current state and future potential. Leaders can gain valuable insights into current strengths and weaknesses, as well as uncover opportunities to enhance collaboration, alignment, innovation and value creation.

The assessment results can pinpoint critical gaps and opportunities, informing the design of targeted interventions to build collaborative leadership and high-performance organizational capabilities.

The results of the diagnostic assessment can inform the design of targeted leadership development programs and organizational improvement initiatives



to boost competitive advantage. The assessment itself demonstrates to employees and stakeholders the leadership's commitment to excellence and continuous improvement.

Ultimately, the diagnostic assessment serves as the foundation for a transformational journey towards collaborative excellence and sustainable competitive advantage

### Value Created:

- Strategic Alignment Assessment evaluates strategic direction and competitive positioning, assesses clarity and distinctiveness of value proposition and strategic intent, and analyzes sources of sustainable competitive advantage.
- **Cultural Alignment Assessment** identifies dominant culture archetype: Collaborative, Transactional, or Adversarial, evaluate key beliefs, behaviors, rules of the game, and view of risk & synergy, assesses level of Resilient Trust, teamwork, and win-win orientation, determines degree of shared values and cultural cohesion.
- **Operational Alignment Assessment** evaluates operational excellence and execution capabilities, assesses process efficiency, reliability, and continuous improvement, gauges cross-functional integration and collaboration, identifies gaps, redundancies, and inefficiencies in processes, and evaluates alignment of metrics, rewards, and consequences with desired outcomes
- **Dynamic Realignment Capability Assessment** evaluates organizational agility and resilience, assesses speed of response to changes in strategic, cultural, and operational forces, gauges organizational flexibility and adaptability and ability to change, and assess innovation and value creation capabilities & processes.

### Conclusions

The Differentiators of Synergistic Breakthrough Leadership represent a holistic and integrative approach to leadership that is uniquely suited to the challenges and opportunities of the 21st century in the Age of AI. By combining cutting-edge insights from complexity, science, systems thinking, resilience engineering, and strategic alliances with a focus on breakthrough innovation and integrative leadership, SBL offers a powerful framework for driving sustainable high performance in a volatile, uncertain, complex, and ambiguous world.

One all-too-often overlooked dimension of leadership is the disparity and gap between good leadership and good management. When SBL flows into good management, management processes and practices become far better, more effective, and easily adapted to the changing conditions of our fastime AI world.

The value created by SBL is multi-faceted and far-reaching - from enhanced agility, innovation, and resilience to improved stakeholder relationships, employee engagement, and societal impact. By cultivating a collaborative culture of trust, experimentation, and continuous learning, SBL leaders turn breakdowns into breakthroughs and harness the power of synergy across organizational boundaries.

By embracing these principles and practices, organizations can build the resilience, adaptability, and innovative capacity needed to thrive in the face of disruption and create lasting value for all stakeholders. By investing in developing these critical leadership

capabilities, organizations can position themselves for success in an ever-changing world, while contributing to a more resilient, inclusive, and sustainable future for all.

As the world becomes increasingly interconnected and the pace of change accelerates, the need for Synergistic Breakthrough Leadership has never been greater. Organizations that embrace this approach will be well-positioned to navigate the complexities of the 21st century, unlock the full potential of their people and partners, and shape a future that is not only resilient but also regenerative and abundant for all. The time for incremental change is over - the future belongs to those who dare to lead with courage, compassion, and a commitment to cocreating breakthroughs that benefit all stakeholders.

